Softwaretechnik / Software-Engineering

Lecture 2: Software Metrics, Cost Estimation

2019-04-29

Prof. Dr. Andreas Podelski, Dr. Bernd Westphal

Albert-Ludwigs-Universität Freiburg, Germany

Topic Area Project Management: Content

VL 2 • Software Metrics

- → Metrics, Properties of Metrics
- Software Metrics
- Software Metrics Issues

• Cost Estimation

- -(• (Software) Economics in a Nutshell
- Software Cost Estimation
- Expert's / Algorithmic Estimation

VL 3 • Project Management

- Project
 - Process and Process Modelling
- VL 4 Procedure Models
 - Process Models

• Process Metrics

-(• CMMI, Spice

Content

• Survey: Previous Experience and Expectations

• Software Metrics

-(• Metrics

- Vocabulary, Examples from Other Disciplines
- -(• Common Uses of (Software) Metrics
- └─(● Desirable Properties of (Software) Metrics

- Software Metrics

- Properties of Some Software Metrics
 - Examples: LOC, McCabe

-(• Software Metrics Issues

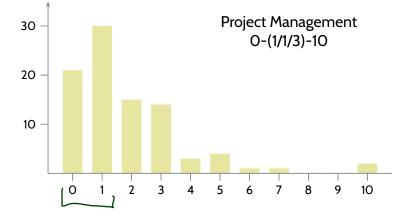
- Base vs. Derived Measures, Excursion: Scales
- Objective, Subjective, Pseudo
- Practical Software Metrics

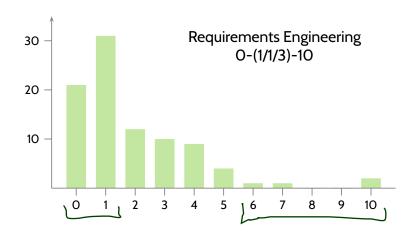
Cost Estimation

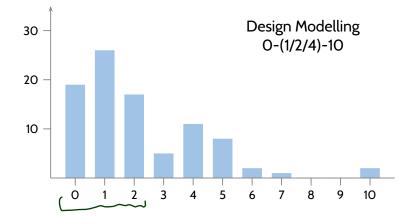
- (Software) Economics in a Nutshell
- -(• Software Cost Estimation
 - Expert's Estimation (Delphi Method)
 - Algorithmic Estimation (COCOMO, Function Points)

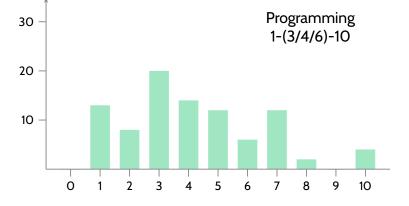
Survey: Previous Experience & Expectations

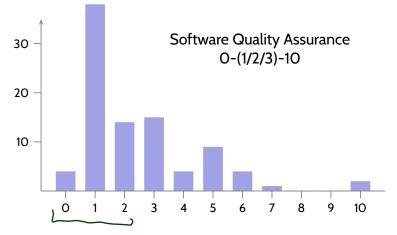
Survey: Previous Experience











• Soft Skills

- X Individual time management.
- X What do we do if a **team member** does not perform his/her tasks?
- **X** dealing with unrealistic expectations from the client

• How to get a Good Design

- X What does it mean: **better design**?
- X Overview over object-oriented architecture, Design Patterns
- **X** the capability to **create** a software architecture
- \rightarrow Our focus: **Describe and Discuss Design Ideas**
- Programming
 - X We want to **program** more efficient.
- Large Examples
 - X More practical examples [...] from larger projects.
 - \rightarrow Many of our examples are inspired by real projects.

Expectations: Needs Clarification

• Concrete problems / approaches:

- (✓) the state of the art of testing, project management, etc.
- (✓) ideal planning of budget and workload
- (how to find out the customer's requiremens on a software?
- ✓) learn the proper metrics to measure progress [...] and check product quality of the product
- ✓) how to systematically conduct a test
- () how to decide which methods or techniques are good choices
- (\mathbf{X}) successful completion of the Softwarepraktikum

• Tools

Which tools can be used to develop (high quality) software?

Expectations: Yes \o/

• Can be solved right here:

- what can, in general, be assumed to be self-evident ('selbstverständlich')?
- Vocabulary
 - communication skills; learn the language' of the software engineering branch

• Overview:

methodological and global view on software development

• What not to do

- ✓ avoid common errors and mistakes
- ✓ spotting critical points of requirements, avoid misunderstandings, etc.

• Formal Methods

- ✓ how can requirements be formalised to avoid misunderstandings
- ensure the feasibility of the solution
- ✓ how the quality of a design can be shown formally

Expectations: Yes \o/

✓ UNDERSTAND the areas of software development

 In the end, you have to organise yourself, nobody else can do that for you.
 We find it important to get stimuli to think about the importance of project management, quality assurance etc. and get examples to see that it is really important.
 The rest, we think, we can figure out on our own.

"Dann kann man den Rest denke ich auch alleine schaffen."

✓ In a nutshell, We expect to get prepared for the future,

and above all, to **have a good time**. :)

Content

• Survey: Previous Experience and Expectations

• Software Metrics

- Metrics

- Vocabulary, Examples from Other Disciplines
- -(• Common Uses of (Software) Metrics
- └─(● Desirable Properties of (Software) Metrics

- Software Metrics

- Properties of Some Software Metrics
 - Examples: LOC, McCabe

-(• Software Metrics Issues

- Base vs. Derived Measures, Excursion: Scales
- Objective, Subjective, Pseudo
- Practical Software Metrics

Cost Estimation

- (Software) Economics in a Nutshell
- -(• Software Cost Estimation
 - Expert's Estimation (Delphi Method)
 - Algorithmic Estimation (COCOMO, Function Points)

Metrics

Vocabulary

metric — A quantitative) measure of the degree to which a system, component, or process possesses a given attribute. See: quality metric. IEEE 610.12 (1990)

quality metric -

- (1) A quantitative measure of the degree to which an item possesses a given quality attribute.
- (2) A function whose inputs are software data and whose output is a single numerical value that <u>can be interpreted as the degree to which</u> the software possesses a given <u>quality attribute</u>. IEEE 610.12 (1990)

Definition. A metric¹ is a function

$$m: P \to S$$

that assigns to each proband $p \in P$ a valuation ("Bewertung") $m(p) \in S$. We call S the scale of m.

¹: in mathematics, a **metric** is something different (would be too easy otherwise...).

Metric Examples from Other Engineering Disciplines

- Agricultural Engineering: $m_a: P_a \rightarrow S_a$
 - probands P_a : milk samples; scale $S_a = [0, 100] \times [0, 100]$: percentage of fat and protein
 - "can be interpreted as (the degree of) [...] quality":

milk sample p_a has acceptable quality if $m_a(p_a) \ge (4.0, 3.4)$ (4 % fat, 3.4 % protein) (higher values are better: dairy may pay extra)

- Railway Engineering: $m_r: P_r \to S_r$
 - probands P_r : trams, scale $S_r = \mathbb{R}_0^+$: braking distance from 70 km/h to 0 km/h in m
 - "can be interpreted as (the degree of) [...] quality":

tram p_r has acceptable evasive braking quality if $m_r(p_r) \le 69$ (BOStrab)

fun fact: a tram brake manufacturer may view $m_r(p_r) = 68$ as of lower overall quality

- Construction Engineering: $m_c: P_c \rightarrow S_c$
 - probands P_c : walls (length up to 3 m), scale $S_c = \mathbb{R}$: deviation from nominal in mm
 - "can be interpreted as (the degree of) [...] quality": wall p_c has acceptable dimension if $|m_c(p_c)| \le 12$ (DIN 18202)







Common Uses of (Software) Metrics

• Specify Product Properties

Example: The code should be written in MISRA-C. Metric: Number of MISRA-C violations (should be 0).

• Assess Product Properties / Support Decisions

Example: The system is responsive for 100 concurrent users. Metric: average milliseconds between event and response (measure for 100 concurrent users; note: 'up to 100 users' is a different property).

Project Management

Example: Do not have too many open bug reports. Metric: Number of open bug reports (if above threshold, fix bugs before writing new code).

• Predict / Estimate / Forecast

Example: Effort estimation for new project. Metric: Effort (in person-months); collect data from previous projects.

• Research / State & Investigate Hypotheses

Example: The SWT course audience is not homogeneous regarding previous experience.

Common Uses of (Software) Metrics

- Specify Product Properties
- Assess Product Properties / Support Decisions
- Project Management
- Predict / Estimate / Forecast
- Research / State & Investigate Hypotheses

In other terms: Metrics can be used

• **prescriptive**, i.e. stating a **need** or **demand** on not yet existing software.

Example: "The system to be developed needs to have a response time below 100 ms." (In order for the customers to accept and pay.)

• **descriptive**, i.e. stating a **diagnosed** or **prognosed** property of existing software.

Examples:

- diagnostic / measured: "The system has a response time of 50 ms." (Hence we meet the customers' needs.)
- prognostic / predicted:

"There are N open bug reports; if these bugs are all 'as usual', we expect to have all closed in M days."

Note: prescriptive and prognostic are different things.

Desirable Properties of (Software) Metrics

In Order to be Useful, a Metric Should be ...

- relevant wrt. overall goals and needs
- **plausible**: Good evidence that proband's valuations and quality are related
- robust: The valuation of a proband cannot be arbitrarily manipulated; antonym / opposite: subvertible
- available: Valuations need to be in place when needed
- economical: Cost of measuring needs to be in a good relation to gain Note: irrelevant metrics are not economical (if not available for free).
- comparable: Some scales have incomparable values (\rightarrow later)
- **reproducible**: Multiple applications to the same proband yields the same valuation
- **differentiated**: Sufficiently different valuations for sufficiently different probands

Content

• Survey: Previous Experience and Expectations

• Software Metrics

-(• Metrics

- -(• Vocabulary, Examples from Other Disciplines
- -(• Common Uses of (Software) Metrics
- └ Desirable Properties of (Software) Metrics

- Software Metrics

- Properties of Some Software Metrics
- Examples: LOC, McCabe

-(• Software Metrics Issues

- Base vs. Derived Measures, Excursion: Scales
- Objective, Subjective, Pseudo
- Practical Software Metrics

Cost Estimation

- (Software) Economics in a Nutshell
- -(• Software Cost Estimation
 - Expert's Estimation (Delphi Method)
 - Algorithmic Estimation (COCOMO, Function Points)

Software Metrics

Example Software Metrics

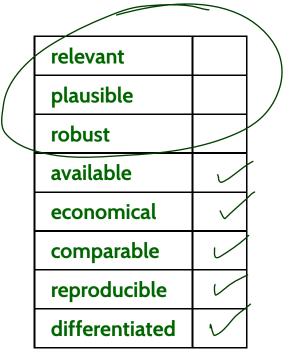
| characteristic ('Merkmal') | positive example(s) | negative example(s) | | | | |
|-------------------------------|--|--|--|--|--|--|
| relevant | expected development cost; number of errors | number of subclasses (NOC) | | | | |
| plausible | cost estimation following COCOMO (to a certain amount) | cyclomatic complexity of a program with pointer operations | | | | |
| robust | grading by experts | almost all <mark>pseudo-metrics</mark> (→ in three minutes) | | | | |
| available | number of developers | number of errors in the code (not only known ones) | | | | |
| economical | number of discovered errors in code | highly detailed timekeeping | | | | |
| comparable | cyclomatic complexity ($ ightarrow$ in two minutes) | expert's review (in textual form) | | | | |
| reproducible | memory consumption | grade assigned by inspector | | | | |
| differentiated | program length in LOC (\rightarrow in a minute) | CMM/CMMI level below 2 (a process metric; \rightarrow later) | | | | |

Example: Lines of Code (LOC)

| dimension | unit | measurement procedure |
|---------------------------|---|--|
| program size | LOC _{tot} | number of lines in total 4512 |
| net program size | LOC _{ne} | number of non-empty lines $\frac{1}{2}$ |
| code size | LOC _{pars} | number of lines with not only comments and non-printable |
| delivered program size | DLOC _{tot} , DLOC _{ne} , DLOC _{pars} | LOC of only that code which is delivered to the customer |

(Ludewig and Lichter, 2013)

/* https://de.wikipedia.org/wiki/ * Liste_von_Hallo_Welt_Programmen/ * Höhere_Programmiersprachen#Java */ *class* Hallo { ___public static void __main(String[] args) { ____ System.out.print("Hallo_Welt!"); // no newline _____ 10 ___} 11 12 }



McCabe Complexity



- (1) The degree to which a system or component has a design or implementation that is difficult to understand and verify. Contrast with: simplicity.
- (2) Pertaining to any of a set of structure-based metrics that measure the attribute in (1).

IEEE 610.12 (1990)

Definition. [Cyclomatic Number [graph theory]] Let G = (V, E) be a graph comprising vertices V and edges E. The cyclomatic number of G is defined as

v(G) = |E| - |V| + 1.

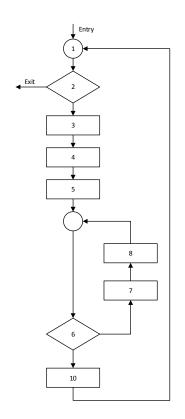
Intuition: minimum number of edges to be removed to make G cycle free.

McCabe Complexity Cont'd

Definition. [*Cyclomatic Complexity* [*McCabe,* 1976]] Let G = (V, E) be the Control Flow Graph of program P. Then the cyclomatic complexity of P is defined as v(P) = |E| - |V| + p where p is the number of entry or exit points.

```
void insertionSort(int[] array) {
1
     for (int i = 2; i < array.length; i++) {
2
       tmp = array[i];
3
       array[0] = tmp;
4
       int = i;
5
       while (j > 0 && tmp < array[j-1]) {
6
         array[j] = array[j-1];
7
         i −−;
8
9
       array[j] = tmp;
10
11
  }
12
```

Number of edges: |E| = 11Number of nodes: |V| = 6 + 2 + 2 = 10External connections: p = 2 $\rightarrow v(P) = 11 - 10 + 2 = 3$

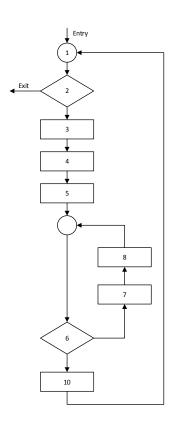


McCabe Complexity Cont'd

Definition. [*Cyclomatic Complexity* [*McCabe,* 1976]] Let G = (V, E) be the Control Flow Graph of program P. Then the cyclomatic complexity of P is defined as v(P) = |E| - |V| + p where p is the number of entry or exit points.

- Intuition: number of paths, number of decision points.
- easy to compute;
 Interval scale (not absolute, no zero due to p > 0);
- Somewhat independent from programming language.
- Plausibility:
 - + loops and conditions
 - are harder to understand than sequencing.
 - doesn't consider data.
- Prescriptive use:

"For each procedure, either limit cyclomatic complexity to [agreed-upon limit] or provide written explanation of why limit exceeded."



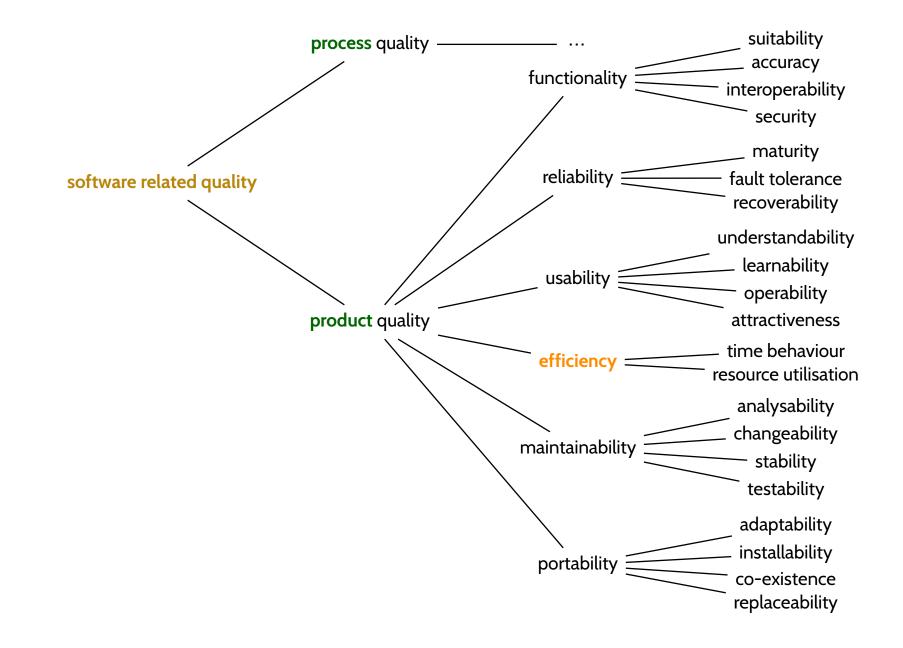
Code Metrics for OO Programs (Chidamber and Kemerer, 1994)

| metric | computation | | | | | |
|--|--|--|--|--|--|--|
| weighted methods per class (WMC) | $\sum_{i=1}^{n} c_i, \ n = \text{number of methods, } c_i = \text{complexity of method } i$ | | | | | |
| depth of inheritance tree (DIT) | graph distance in inheritance tree (what about multiple inheritance?) | | | | | |
| number of children of a class (NOC) | number of direct subclasses of the class | | | | | |
| coupling between object classes (CBO) | $CBO(C) = K_o \cup K_i ,$ $K_o = \text{set of classes used by } C, K_i = \text{set of classes using } C$ | | | | | |
| response for a class (RFC) | $RFC = M \cup \bigcup_{m \in M} R_m $, $M =$ set of methods of C , $R_m =$ set of all methods calling method m | | | | | |
| lack of cohesion in methods (LCOM) | $\max(P - Q , 0), P =$ methods using no common attribute, Q = methods using at least one common attribute | | | | | |

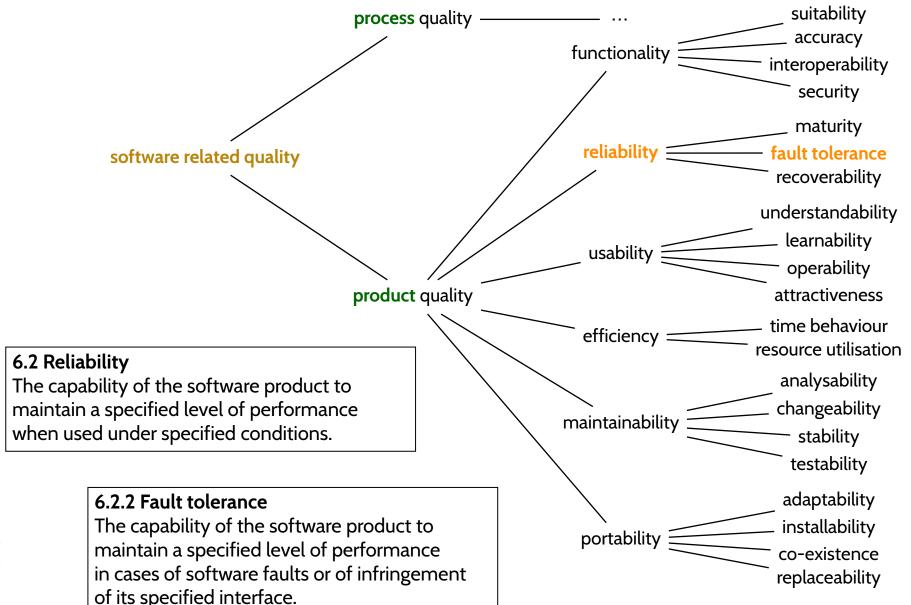
objective metrics: DIT, NOC, CBO; pseudo-metrics: WMC, RFC, LCOM

... there seems to be agreement that it is far more important to focus on empirical validation (or refutation) of the proposed metrics than to propose new ones, ... (Kan, 2003)

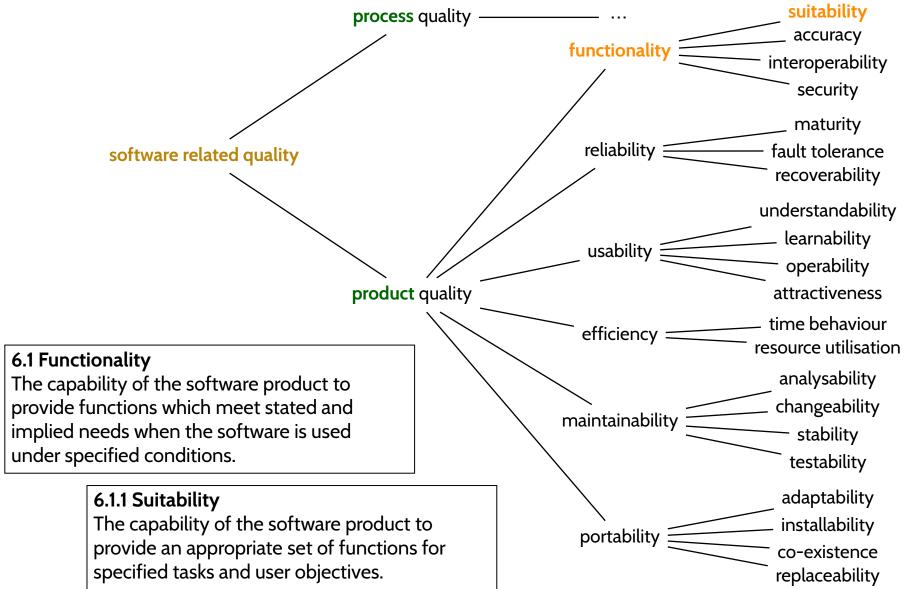
Aspects of Software Quality (cf. ISO/IEC 9126-1:2000 (2000))



Aspects of Software Quality (cf. ISO/IEC 9126-1:2000 (2000))



Aspects of Software Quality (cf. ISO/IEC 9126-1:2000 (2000))



Content

• Survey: Previous Experience and Expectations

Software Metrics

-(• Metrics

- • Vocabulary, Examples from Other Disciplines
- -(• Common Uses of (Software) Metrics
- └─(● Desirable Properties of (Software) Metrics

- Software Metrics

- Properties of Some Software Metrics
- Examples: LOC, McCabe

–(• Software Metrics Issues

- Base vs. Derived Measures, Excursion: Scales
- Objective, Subjective, Pseudo
- Practical Software Metrics

Cost Estimation

- (Software) Economics in a Nutshell
- -(• Software Cost Estimation
 - Expert's Estimation (Delphi Method)
 - Algorithmic Estimation (COCOMO, Function Points)

Software Metric Issues

Kinds of Metrics: ISO/IEC 15939:2011

base measure – measure defined in terms of an attribute and the method for quantifying it. ISO/IEC 15939 (2011)

Examples:

- lines of code,
- hours spent on testing,
- execution time,
- ...

derived measure – measure that is defined as a function of two or more values of base measures. **ISO/IEC 15939 (2011)**

Examples:

- average or median of lines of code,
- productivity (in lines per hour),
- ...

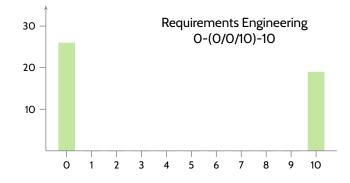
- Derived measures are **easier to get wrong**, i.e., to not measure the intended property.
 - \rightarrow be **extra careful** with derived metrics/measures



- 1st quartile: 25 % of the values are below-or-equal
- 2nd quartile or median: 50 % of the values are below-or-equal
- 3nd quartile: 75 % of the values are below-or-equal

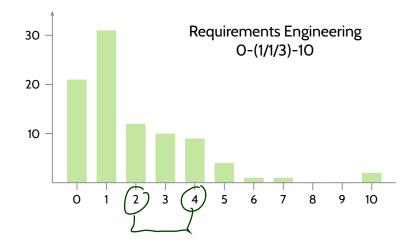
Issue: There are scales on which quartiles are not defined. For example: program of studies.

• Issue: How would data with arithmetic average, mean 3.725 look like? For example, like this:



 \rightarrow when aggregating data with defined quartiles and mean, aggregate carefully.

Issues with Scales II: People Like to Compare Data



- How much better **exactly** is response '4' compared to response '2'?
- We cannot tell! The scale is only ordinal.

| | _, <i>≠</i> | <, > (with transitivity) | min, max | percen- tiles, e.g. median | | propor- tion | natural 0 (zero) |
|--------------------------------|-------------|--|-------------|----------------------------------|---|-----------------|---------------------|
| nominal scale | ~ | × | × | × | × | × | × |
| ordinal scale | ~ | ~ | ~ | ~ | × | × | × |
| interval scale (with units) | ~ | ~ | ~ | ~ | ~ | × | × |
| rational scale (with units) | ~ | ~ | ~ | ~ | ~ | ~ | ~ |
| absolute scale | | a rational scale where ${\cal S}$ comprises the key figures itself | | | | | |

Examples: Nominal Scale

- nationality, gender, car manufacturer, geographic direction, train number, ...
- Software engineering example: programming language ($S = \{ Java, C, ... \}$)
- → There is no (natural) order between elements of S; the lexicographic order can be imposed ("C < Java"), but is not related to the measured information (thus not natural).</p>

| | =, <i>≠</i> | <, > (with transitivity) | min, max | percen- tiles, e.g. median | | propor- tion | natural 0 (zero) |
|--------------------------------|-------------|--|-------------|----------------------------------|---|-----------------|---------------------|
| nominal scale | ~ | × | × | × | × | × | × |
| ordinal scale | ~ | ✓ | ~ | ~ | × | × | × |
| interval scale (with units) | ~ | ~ | ~ | ~ | ~ | × | × |
| rational scale (with units) | ~ | ~ | ~ | ~ | ~ | ~ | ~ |
| absolute scale | | a rational scale where ${\cal S}$ comprises the key figures itself | | | | | |

Examples: Ordinal Scale

- strongly agree > agree > disagree > strongly disagree; Chancellor > Minister (administrative ranks);
- leaderboard (finishing number tells us that 1st was faster than 2nd, but not how much faster)
- types of scales, ...
- Software engineering example: CMMI scale (maturity levels 1 to 5) (\rightarrow later)
- \rightarrow There is a (natural) order between elements of M, but no (natural) notion of distance or average.

| | =, <i>≠</i> | <, > (with transitivity) | min, max | percen- tiles, e.g. median | | propor- tion | natural 0 (zero) |
|--------------------------------|-------------|--|-------------|----------------------------------|---|-----------------|---------------------|
| nominal scale | ~ | × | × | × | × | × | × |
| ordinal scale | ~ | ✓ | ~ | | × | × | × |
| interval scale (with units) | ~ | ~ | ~ | ~ | ~ | × | × |
| rational scale (with units) | ~ | ~ | ~ | ~ | ~ | ~ | ~ |
| absolute scale | | a rational scale where ${\cal S}$ comprises the key figures itself | | | | | |

Examples: Interval Scale

- temperature in Fahrenheit
 - "today it is 10°F warmer than yesterday" ($\Delta(\vartheta_{\text{today}}, \vartheta_{\text{yesterday}}) = 10^{\circ}\text{F}$)
 - "100°F is twice as warm as 50°F": ...? No. Note: the zero is arbitrarily chosen.
 - Software engineering example: time of check-in in revision control system
- \rightarrow There is a (natural) notion of difference $\Delta: S \times S \rightarrow \mathbb{R}$, but no (natural) proportion and 0.

| | =, <i>≠</i> | <, > (with transitivity) | min, max | percen- tiles, e.g. median | Δ | propor- tion | natural 0 (zero) |
|--------------------------------|--|-----------------------------|-------------|----------------------------------|---|-----------------|---------------------|
| nominal scale | ~ | × | × | × | × | × | × |
| ordinal scale | ~ | ✓ | ~ | | × | × | × |
| interval scale (with units) | ~ | ~ | ~ | ~ | ~ | × | × |
| rational scale (with units) | ~ | > | ~ | ~ | ~ | ~ | ~ |
| absolute scale | a rational scale where ${\cal S}$ comprises the key figures itself | | | | | | |

Examples: Rational Scale

- age ("twice as old"); finishing time; weight; pressure; price; speed; distance from Freiburg...
- Software engineering example: runtime of a program for given inputs.
- ightarrow The (natural) zero induces a meaning for proportion m_1/m_2 .

Scales S can be distinguished by supported operations:

| | = , ≠ | <, > (with transitivity) | min, max | percen- tiles, e.g. median | | propor- tion | natural 0 (zero) |
|--------------------------------|---|-----------------------------|-------------|----------------------------------|---|-----------------|---------------------|
| nominal scale | ~ | × | × | × | × | × | × |
| ordinal scale | ~ | ✓ | ~ | | × | × | × |
| interval scale (with units) | ~ | ~ | ~ | ~ | ~ | × | × |
| rational scale (with units) | ~ | ~ | ~ | ~ | ~ | ~ | ~ |
| absolute scale | a rational scale where S comprises the key figures itself | | | | | | |

Examples: Absolute Scale

- seats in a bus, number of public holidays, number of inhabitants of a country, ...
- "average number of children per family: 1.203" what is a 0.203-child? The absolute scale has been **used as** a rational scale (makes sense for certain purposes if done with care).
- Software engineering example: number of known errors.
- \rightarrow An absolute scale has a **median**, but in general not an average **in** the scale.

Kinds of Metrics: by Measurement Procedure

| | objective metric | pseudo metric | subjective metric |
|---------------------------------------|---|---|--|
| Procedure | measurement, counting, possibly standardised | computation (based on measurements or assessment) | review by inspector, verbal or by given scale |
| Example, general | body height, air pressure | body mass index (BMI), tomorrow's weather forecast | health condition, weather condition ("bad weather") |
| Example in Software Engineering | size in LOC or NCSI; number of (known) bugs | productivity as LOC/h; COCOMO cost estimate; judge Software Engineer by SWT course grade | usability; severeness of an error |
| Usually used for | collection of simple base measures | predictions (cost estimation); overall assessments | quality assessment; error weighting |
| Advantages | exact, reproducible, can be obtained automatically | <u>yields relevant</u> , directly usable statement on not directly visible characteristics | not subvertible, plausible results, applicable to complex characteristics |
| Disadvantages | not always relevant, often subvertible, no interpretation | hard to comprehend, pseudo-objective, <i>does not actually</i> <i>measure what it promises</i> | assessment costly, quality of results depends on inspector |

Pseudo-Metrics

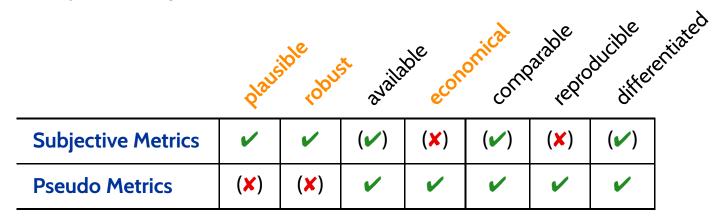
For many of the **most relevant aspects** of software development projects, such as:

- how maintainable is the software?
- how much effort is needed until completion?

(today) we do not have good objective metrics.

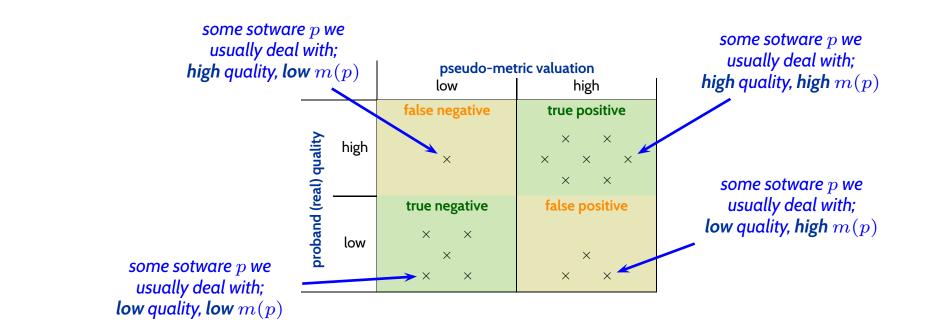
Two choices left: subjective or pseudo metrics.

- does the product have good **usability**?
- **documentation** sufficient and well usable?



Note: Not every derived measure is a pseudo-metric:

- measure average LOC per module: derived, not pseudo (we really measure average LOC per module).
- measure maintainability in average LOC per module: derived, pseudo (we do not really measure maintainability; average-LOC is only interpreted as such.)
 Plus: Not robust if easily subvertible (see exercises).



- Useful: a pseudo-metric m with good correlation between proband quality and metric valuation for our usual probands!
- Not Useful: pretty random (left); too many false positives (right)

| | | <mark>pseudo-met</mark> low | t <mark>ric valuation</mark> high | | |
|----------------------------|-----|--------------------------------|--------------------------------------|--|--|
| | | false negative | true positive | | |
| proband (real) quality | igh | × × × × × | × × × × | | |
| eal) | | | × | | |
| ъ Г | low | true negative | false positive | | |
| probar | | × × × | × × × × | | |
| | | × × | × | | |

| | | pseudo-me low | tric valuation high | |
|--|-------------------|-------------------------|------------------------|---|
| | | false negative | true positive | Risk : people prioritise |
| | (real) quality | × | × × × × × × × | high metric valuation over (real) quality. |
| | proband (re هم | true negative | false positive | |

Content

• Survey: Previous Experience and Expectations

Software Metrics

- Metrics

- • Vocabulary, Examples from Other Disciplines
- -(• Common Uses of (Software) Metrics
- └─(● Desirable Properties of (Software) Metrics

- Software Metrics

- Properties of Some Software Metrics
 - Examples: LOC, McCabe

–(• Software Metrics Issues

- Base vs. Derived Measures, Excursion: Scales
- Objective, Subjective, Pseudo
- Practical Software Metrics

Cost Estimation

- (Software) Economics in a Nutshell
- -(• Software Cost Estimation
 - Expert's Estimation (Delphi Method)
 - Algorithmic Estimation (COCOMO, Function Points)

Practical Software Metrics

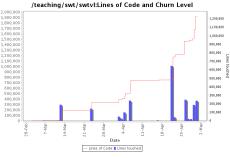
Which Metrics Should We Use?

• Approach:

Understand what we **need to know**, then choose / develop metrics that measure that.

For example, Goal-Question-Metric (GQM) (Basili and Weiss, 1984):

- (i) Identify the goals relevant for project or organisation.
- (ii) From each goal, **derive questions** that need to be answered to see whether the goal is reached.
- (iii) For each question, **choose** (or develop) **metrics** that contribute to finding answers.



LOC and changed lines over time (obtained by statsvn(1).



Tool support for software metrics, e.g., SonarCube.

• Often useful:

Collect some basic measures **continuously** (in particular if collection is cheap), e.g.:

- size of ... newly created and changed code, etc.
- **effort** for ... coding, review, testing, verification, fixing, maintenance, etc.
- **number of errors** ... found during quality assurance, corrected, reported by customer, etc.

Know usual valuations and keep an eye on current measures over time:

Unusual values may indicate problems;

investigate further (possibly with other metrics).

Content

• Survey: Previous Experience and Expectations

• Software Metrics

- Metrics

- Vocabulary, Examples from Other Disciplines
- -(• Common Uses of (Software) Metrics
- └─(● Desirable Properties of (Software) Metrics

- Software Metrics

- Properties of Some Software Metrics
 - Examples: LOC, McCabe

-(• Software Metrics Issues

- Base vs. Derived Measures, Excursion: Scales
- Objective, Subjective, Pseudo
- Practical Software Metrics

• Cost Estimation

- (Software) Economics in a Nutshell
- -(• Software Cost Estimation
 - Expert's Estimation (Delphi Method)
 - Algorithmic Estimation (COCOMO, Function Points)

(Software) Economics in a Nutshell



Customer Developer

announcement

(Lastenheft)







Developer Customer software delivery

Lastenheft (Requirements Specification) Vom Auftraggeber festgelegte Gesamtheit der Forderungen an die Lieferungen und Leistungen eines Auftragnehmers innerhalb eines Auftrages.

(Entire demands on deliverables and services of a developer within a contracted development, created by the customer.) DIN 69901-5 (2009) **Pflichtenheft (Feature Specification)** Vom Auftragnehmer erarbeitete Realisierungsvorgaben aufgrund der Umsetzung des vom Auftraggeber vorgegebenen Lastenhefts.

(Specification of how to realise a given requirements specification, created by the developer.)

DIN 69901-5 (2009)

Speaking of Lastenheft / Pflichtenheft:

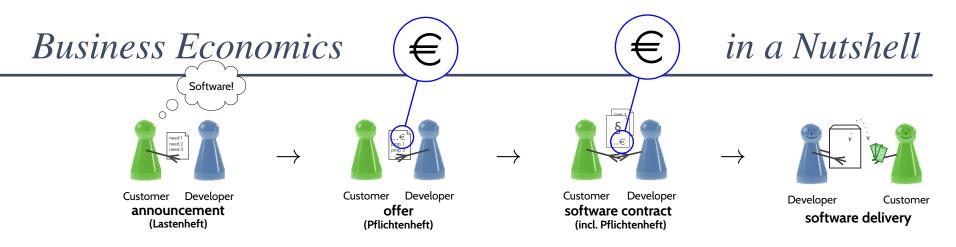
- If customer is, e.g., lacking technical background or time. developer side can **help with writing** the requirements specification.
- Creating the feature specification can be a project on its own (may be subject of a designated contract, then needs cost estimation...).

Customer Developer

offer

(Pflichtenheft)

 Tricky / Confusing: one and the same content can serve both purposes; then only the title defines the purpose. In other words: Lastenheft / Pflichtenheft is not a property of content.



• Usual developer side's view:

Maximise profit, i.e. maximise difference between benefit and cost.

| cost ('Kosten') (or: positive costs) | all disadvantages of a solution. | | |
|---|----------------------------------|--|--|
| benefit ('Nutzen') (or: negative costs) | all benefits of a solution. | | |

Note: cost / benefit may be subjective — and not necessarily quantifiable in terms of money...

Software Engineering — the establishment and use of sound engineering principles to obtain economically software that is reliable and works efficiently on real machines. F. L. Bauer (1971)



"Next to 'Software', 'Cost' is one of the terms occurring most often in this book."

Ludewig and Lichter (2013)

Software Cost Estimation

Principles of Software Cost Estimation

In the end, it's experience, experience, experience:

"Estimate, document, estimate better." (Ludewig and Lichter, 2013)

Content

• Survey: Previous Experience and Expectations

• Software Metrics

- Metrics

- Vocabulary, Examples from Other Disciplines
- -(• Common Uses of (Software) Metrics
- Desirable Properties of (Software) Metrics

- Software Metrics

- Properties of Some Software Metrics
 - Examples: LOC, McCabe

-(• Software Metrics Issues

- Base vs. Derived Measures, Excursion: Scales
- Objective, Subjective, Pseudo
- Practical Software Metrics

Cost Estimation

- (Software) Economics in a Nutshell
- -(• Software Cost Estimation
 - Expert's Estimation (Delphi Method)
 - Algorithmic Estimation (COCOMO, Function Points)

Tell Them What You've Told Them...

- Software Metrics
 - A (software) metric
 - Is a **quantitative** measure on software data.
 - Has valuations that can be interpreted as degree-of-quality.
 - Can be used **prescriptive** or **descriptive** (**diagnostic** or **prognostic**).
 - Measuring material goods (milk, trams, walls, etc.) is often much easier than measuring immaterial goods (like software).
 - Look out for relevant, plausible, robust, economical metrics.
 - Be careful with derived measures and pseudo-metrics.
- Cost Estimation
 - F. L. Bauer: "[...] obtain software economically [...]"
 - It's about experience (and based on data obtained with metrics), and often a well-kept business secret.
 - Distinguish **Expert's** and **Algorithmic** Cost Estimation.
 - Algorithmic Cost Estimations "just" **shift** the estimation.
 - Cost estimation is **everywhere** (\rightarrow tutorials).

References

References

Basili, V. R. and Weiss, D. M. (1984). A methodology for collecting valid software engineering data. *IEEE Transactions of Software Engineering*, 10(6):728–738.

Bauer, F. L. (1971). Software engineering. In IFIP Congress (1), pages 530-538.

Boehm, B. W. (1981). Software Engineering Economics. Prentice-Hall.

Boehm, B. W., Horowitz, E., Madachy, R., Reifer, D., Clark, B. K., Steece, B., Brown, A. W., Chulani, S., and Abts, C. (2000). *Software Cost Estimation with COCOMO II*. Prentice-Hall.

Chidamber, S. R. and Kemerer, C. F. (1994). A metrics suite for object oriented design. *IEEE Transactions on Software Engineering*, 20(6):476–493.

DIN (2009). Projektmanagement; Projektmanagementsysteme. DIN 69901-5.

IEEE (1990). IEEE Standard Glossary of Software Engineering Terminology. Std 610.12-1990.

ISO/IEC (2011). Information technology – Software engineering – Software measurement process. 15939:2011.

ISO/IEC FDIS (2000). Information technology – Software product quality – Part 1: Quality model. 9126-1:2000(E).

Kan, S. H. (2003). Metrics and models in Software Quality Engineering. Addison-Wesley, 2nd edition.

Knöll, H.-D. and Busse, J. (1991). *Aufwandsschätzung von Software-Projekten in der Praxis: Methoden, Werkzeugeinsatz, Fallbeispiele*. Number 8 in Reihe Angewandte Informatik. BI Wissenschaftsverlag.

Ludewig, J. and Lichter, H. (2013). *Software Engineering*. dpunkt.verlag, 3. edition.

Noth, T. and Kretzschmar, M. (1984). Aufwandsschätzung von DV-Projekten, Darstellung und Praxisvergleich der wichtigsten Verfahren. Springer-Verlag.

Wheeler, D. A. (2006). Linux kernel 2.6: It's worth more!